

GEMINI Sammelstiftung  
c/o Avadis Vorsorge AG  
Zollstrasse 42  
Postfach  
8031 Zürich

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## Entitlement to a partner's pension

The claim to a partner's pension must be submitted to the foundation in writing **within three months of the death.**

### Member's or pension recipient's details

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Employee benefits unit

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Company

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Fund type  Pension fund  Management scheme/supplementary fund

#### Insured person

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**Surname**

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**First name**

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OASI number

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Insurance number

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Gender

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Date of birth

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Marital status

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Address

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Postcode and city

Under the same conditions and reduction provisions as for the spouse's pension, the partner of the same or different sex is entitled to a partner's pension – Sections 26.1–26.3 of the Framework Regulations.

Partners are entitled to a partner's pension in the amount of the spouse's pension provided:

- the partner and the member or pension recipient are not married (either to each other or to a third person) and there are no impediments to marriage
- the partner and the member or pension recipient are not in a registered partnership (either with each other or a third person)
- the partner does not receive a widow's, widower's or partner's pension from a 2nd pillar employee benefits institution

- the partner and the deceased member
  - were in a life partnership and cohabited in a joint household for a minimum of five years directly before the death, and evidence of this fact can be provided, or
  - cohabited in the same household at the time of the death and the partner is responsible for the maintenance of one or several children in common who are entitled to an orphan’s pension under the Framework Regulations

The life partnership must have been established both before retirement and before retirement age has been reached.

### Member’s or pension recipient’s details – optional notification during lifetime

Surname	
First name	
OASI number	756. . . . . Gender
Date of birth	Marital status
Address	
Postcode, city, country	
Joint household since	Children in common <input type="checkbox"/> Yes <input type="checkbox"/> No

### Entitlement to the lump-sum death benefit

The entitlement to a partner’s pension does **not automatically establish a claim to a lump-sum death**.

#### Entitlement pursuant to Section 29.2(b) of the Framework Regulations

The partner’s claim to the lump-sum death benefit must be registered in **writing during the member’s lifetime** using the separate “Beneficiaries of lump-sum death benefit” form. This also applies to other beneficiaries in beneficiary group b).

If there is more than one individual in beneficiary group b), the member may use the same form to determine the shares of the lump-sum death benefit each of these persons shall be entitled to. Otherwise, the lump-sum death benefit will be divided equally.

#### Entitlement pursuant to Section 29.2(c)(d) of the Framework Regulations

In the case of beneficiaries in groups c) or d), the separate “Lump-sum death benefit – change of order of beneficiaries” form does not need to be completed unless different shares are determined within the same group and/or the order in group c) is changed.

The maximum share per beneficiary group is 100%. Beneficiaries in the preceding beneficiary group exclude **all claims** held by the subsequent beneficiary group.

## Declaration

I hereby take note that the personal circumstances and the Framework Regulations, as amended, apply to the assessment of entitlements in the event of death.

This declaration is valid from the date of confirmation until it is revoked. The entitlement is forfeited upon departure from the foundation.

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Place/date

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Signature